



DRAFT TEMPLATE

Eligible Investor Certificate

For a particular offer under clause 41 of Schedule 1, Financial Markets Conduct Act 2013

**IMPORTANT - DRAFT FOR
INDEPENDENT
PROFESSIONAL REVIEW**

This template is not legal or financial advice and does not establish wholesale-investor status. The investor must have relevant previous experience acquiring or disposing of financial products, state specific grounds, understand the consequences, and obtain the required confirmation from a lawyer, qualified statutory accountant or financial adviser. The offeror must still decide whether it may lawfully rely on the certificate.

1. INVESTOR AND OFFER DETAILS

Full legal name

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Residential / registered address

Email and phone

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Offeror / issuer

Financial product / transaction

Jardine Alpha Capital Limited or named offer entity:	
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2. INVESTOR CERTIFICATION

I certify that, in relation to the offer or class of transactions identified above, I have previous experience in acquiring or disposing of financial products that allows me to assess:

- ☐ the merits of the transaction, including the value and risks of the financial products involved;
- ☐ my own information needs in relation to the transaction; and
- ☐ the adequacy of the information provided by persons involved in the transaction.

I understand the consequences of certifying myself as an eligible investor, including that the offer may not be accompanied by the disclosure and other protections that apply to a regulated retail offer.

3. SPECIFIC GROUNDS AND RELEVANT EXPERIENCE

Describe the specific financial products previously acquired or disposed of, approximate dates and frequency, your role in those transactions, and how that experience enables you to assess each matter above. Generic statements such as 'business experience' or 'property ownership' may not demonstrate relevant financial-product experience.

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Investor signature

Date

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4. INDEPENDENT PROFESSIONAL CONFIRMATION

To be completed by a lawyer, qualified statutory accountant or financial adviser after considering the investor's certification and grounds.

I confirm that:

☐ I am a lawyer, qualified statutory accountant or financial adviser permitted to provide this confirmation.

☐ Having considered the investor's certification and stated grounds, I am satisfied that the investor has been sufficiently advised of the consequences of the certification.

☐ I have no reason to consider that the certification is incorrect or that further information or investigation is required as a result of information or matters known to me.

Professional full name

Professional category

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Firm / organisation

Registration / membership number

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Business address

Email and phone

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Professional signature

Date

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5. OFFEROR REVIEW - JARDINE ALPHA CAPITAL

Certificate reviewed by

Review date

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AML / EDD status

Access decision

☐ Pending ☐ Complete ☐ Further information required

☐ Approved ☐ Declined

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Notes / restrictions

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AUTHORITATIVE SOURCES

Financial Markets Conduct Act 2013, Schedule 1, clauses 3 and 41; Financial Markets Authority guidance on wholesale investments and eligible investor certificates. Confirm the current law and prescribed wording before execution.